

BOPA Film Global Supply Demand Study to 2022

Timing

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Report Highlights

- PCI Wood Mackenzie's latest in their series on the global market for Bi-Oriented Polyamide (BOPA) films.
- Gain insight into the key growth drivers in this 286,000 tonne market through to 2022.
- Explore how you can take advantage of regional growth opportunities in a global market expected to grow at 4.8% p.a. (conservative).
 - Which regions or countries are growing the fastest?
 - Which end uses offer potential for growth?
- Find out the investment plans of the company that already owns nearly 20% of the world's production.
- Identify opportunities to build new film extrusion plants or acquire regional players to provide long term growth.
- Whatever your business needs:
 - Benchmarking
 - Competitive monitoring
 - Business planning
 - Investment planning
- The information in this report and the analysis and interpretation of our own internal experts is designed to help you reduce business and investment risks and to ensure you make the right decision to grow your business.

Also included: New Interactive Dashboard

pci Wood Mackenzie BOPA Film Global Supply Demand Study

Supply and Demand

Click on the image below to navigate to Supply and Demand page

BOPA film data at a global, regional and country level, showing:

- Historical capacity, production and demand figures going back to 1990

- Current market view of capacity, production and demand and a variable five-year forecast tool



End Use Markets

Click on the image below to navigate to End Use Markets page

BOPA film demand data at a global and regional level, showing:

- Demand split by Food, Non-Food and Non Packaging sectors

- Five year demand forecast at individual end use level



Understand the scenarios, build competitive advantage

Overview

The latest in our popular series of reports on the global bi-oriented polyamide (BOPA) film, "**BOPA Film Global Supply Demand Study to 2022**" looks at a wide range of topics – installation of new capacities, new entrants, changes in demand growth drivers and much more!

Based on field research conducted by PCI Wood Mackenzie's own researchers and consultants this report helps you to better understand past, current and future regional markets for BOPA films intending to answer questions such as:

- What is the size of the global BOPA film market and how fast is it expected to grow?
- Where are the investment opportunities over the next five years?
- What is driving growth in future demand and is it sustainable?
- Which countries are the major exporters of BOPA films and what will their future strategies be?
- Who are the leading suppliers of BOPA films and where do they have operations?
- And many more!

When was it researched?

The detailed statistical analysis, commentary and forecasts included in this report are based upon an extensive programme of personal and telephone interviews with the leading BOPA film producers around the world as well as a number of key converters and end users.

Interviews were conducted in September/October 2017 by our own highly-skilled field research team.

Who is it for?

Suppliers of PA6 polymers and extrusion equipment suppliers looking for customers; manufacturers of BOPA films looking for investment opportunities and wanting to monitor competitors and markets; other oriented film producers identifying substitution threats and identifying market entry options; converters of flexible packaging looking at sourcing options; and brand owners looking at long term sourcing options.

The report provides useful insights for financial institutions looking for investment opportunities in oriented plastic films.

What does it provide?

Detailed volume statistics and analysis for the historic period 2012 to 2017 (updating previously published data where this is necessary) and expert forecasts through to 2022 for:

- Market volume statistics - historic and forecast.
- Detailed reviews of capacity, production, trade flows and demand by major consuming country.
- End use volume statistics and forecasts by region and country.
- Line by line capacity data by film producer.
- A forecasting tool to build your own scenarios.

Why buy it?

This report is essential reading for anyone wanting a detailed understanding of the world BOPA film industry from a respected source and is seeking to understand the landscape for investment decisions over the next five years.

Regions covered:

North America, South America, Africa, Middle East, the European Union, Other Europe, China, Other Central & East Asia, and South East Asia and Oceania, World Summary.

End uses covered:

Food packaging

Non-food packaging

Non-packaging

Detailed analysis provided:

Use this highly detailed analysis of current and future demand to discover where threats and opportunities can be found now and in the future.

The report provides:

- **NEW!** Comprehensive supply/demand market data included in a user-friendly Excel macro-enabled workbook.
- Detailed volume statistics and analysis for a five year historic period and expert forecasts for another five years.
- Market volume statistics demand by end use, historic and forecast.
- Detailed reviews of capacity, production, trade flows and demand by major consuming market.
- End use volume statistics by region/major country.
- Capacity statistics by producer – details of every film extrusion line currently operating and planned for installation over the next five years.
- An historic review of the supply / demand balance by region and forecasts by region.

Table of Contents

1. Executive Summary and Conclusions
2. Introduction
3. World BOPA Film Capacity & Production
4. World BOPA Film Trade Between Regions
5. World BOPA Film Consumption
 - By film type
 - By end use
6. Future BOPA Film Market Prospects
7. Regional BOPA Film Markets
 - China
 - Central & East Asia
 - South East Asia & Oceania
 - North America
 - Central & South America
 - Middle East & Africa
 - European Union
 - Other Europe
8. World BOPA Film Producer Profiles
9. Appendices

Why PCI Wood Mackenzie?

PCI Wood Mackenzie is uniquely positioned to help market participants to identify growth opportunities and navigate the uncertainties of the current market climate:

- The highest of standards are respected and maintained in this new study which will provide you with a complete 'market map' of the world's BOPA film industry and market demand.
- Our expert consultants in the field of BOPA film have been monitoring the market for over 25 years and are recognised as the industry's leading source for expert analysis and reliable data on this marketplace.
- Discover an integrated view of the whole supply chain from oil, through petrochemicals to end use markets built on leading analysis from our independent global research and consulting teams.



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